Finding aid for the A.M. Clifford papers 0133

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Contributing Institution: USC Libraries Special Collections
Title: A. M. Clifford papers
Identifier/Call Number: 0133
Physical Description: 1 Linear Feet1 box
Date (inclusive): circa 1943
Abstract: Economic surveys and "war loan" data, ca. 1943, from the office of Los Angeles investment counselor A.M. Clifford, one of the first investment counselors in the United States.
Storage Unit: 1
Scope and Contents
Economic surveys and "war loan" data, ca. 1943, from the office of Los Angeles investment counselor A.M. Clifford.
Biographical note
A.M. Clifford was one of the first American businessmen to use the term "investment counselor". He founded his brokerage firm in Los Angeles in 1911. When one of his wealthy clients asked him to review her $30 million in assets in 1915, Clifford called himself "an investment counselor and financial analyst." By 1921, Clifford was focusing exclusively on investment counseling and charging fixed fees for his services.
Preferred Citation
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Los Angeles (Calif.) -- History -- Archival resources
Investment advisors -- California -- Los Angeles -- Archival resources
Clifford, A. M. (Arthur Morton)
Clifford, A. M. (Arthur Morton) -- Archives